



26 February 2015

The Manager - Companies
Australian Stock Exchange Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

By Email

TRADING HALT REQUEST – AVALON MINERALS LIMITED (“AVI”)

I confirm that Avalon Minerals Limited (“**Company**”) wishes to request a Trading Halt in its securities effective immediately.

The Company provides the following information in accordance with Listing Rule 17.1:-

- The request for the Trading Halt is pending the release of an announcement regarding a material capital raising.
- The Trading Halt is to last until the earlier of the Company releasing an announcement, or the commencement of trade on Monday, 2 March 2015.
- It is expected that the Trading Halt will be ended by the Company making an announcement of the kind referred to above.
- The Company is not aware of any reason why the Trading Halt should not be granted.

Please contact me if you require any further information concerning this matter.

Yours sincerely

A handwritten signature in black ink, appearing to read "Roslynn Shand".

Roslynn Shand
Company Secretary
Avalon Minerals Limited